

STEVE J. SCHENK ASA, CIRA, MBA
Director, Vantage Point Advisors

OVERVIEW

Prior to joining Vantage Point Advisors, Steve Schenk was with LECG where he provided expert witness testimony and litigation support services in areas of business valuation, marital dissolution, bankruptcy, lost-profit analyses, and the quantification of economic damages. In addition to expert witness testimony and litigation support matters, he has performed valuations for estate and tax purposes, ownerships transfers, financial reporting purposes and various consulting matters.

Mr. Schenk was an Associate Managing Director at Kroll Zolfo Cooper where he led engagements involving business valuation, solvency analyses, fresh-start accounting valuations, 363 sales, ASC 350 and 805, and lost-profit analyses. He began his career with PricewaterhouseCoopers.

Mr. Schenk's experience has included companies in a wide range of industries, including asset management; hospitality; software, healthcare; manufacturing; commercial and residential construction; professional services; transportation; communications; energy; and airlines.

Mr. Schenk graduated from Brigham Young University where he obtained a BS in Finance, and received his Master of Business Administration (MBA) from The Garvin School of International Management ("Thunderbird"). He is an Accredited Senior Appraiser (ASA) and a member of the American Society of Appraisers. Mr. Schenk is also a Certified Insolvency & Restructuring Advisor (CIRA) and a member of the Association of Insolvency and Restructuring Advisors.

PROFESSIONAL EXPERIENCE

- Vantage Point Advisors – Director
- LECG – Senior Managing Consultant
- Mack|Barclay - Director
- Kroll Zolfo Cooper – Associate Managing Director
- PricewaterhouseCoopers - Manager

BOARDS AND OTHER CIVIC ACTIVITIES

- Board of Directors – Encinitas National Little League

PROFESSIONAL ASSOCIATIONS AND OTHER CREDENTIALS

- Accredited Senior Appraiser (ASA)
- Certified Insolvency and Restructuring Advisors (CIRA)
- American Society of Appraisers
- Association of Insolvency & Restructuring Advisors
- San Diego Bankruptcy Forum
- BYU Management Society

FORMAL EDUCATION

- BS, Finance – Brigham Young University
- MBA, International Finance, Garvin School of International Management "Thunderbird"



VANTAGE POINT ADVISORS

Vantage Point Advisors specializes in corporate valuation and related financial advisory services. The firm provides purchase price allocation and goodwill impairment studies in connection with Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 805, *Business Combinations* and ASC Topic 350, *Intangibles – Goodwill and Other*, stock option and stock plan valuations in connection with ASC Topic 718, *Stock Compensation* and IRC 409A, fair value studies in connection with ASC Topic 815, *Derivatives and Hedging* and ASC 820, *Fair Value Measurement*, ESOP valuations, fairness opinions, valuation opinions for gift and estate planning purposes, valuation opinions for marital dissolutions, intangible asset and intellectual property valuations, and valuations for other general corporate purposes. Financial advisory services include assisting clients in developing value creation, growth, and exit strategies.

