

## **MICHELLE MORGAN**

Director of Business Development, Vantage Point Advisors

### **OVERVIEW**

Michelle Morgan joined Vantage Point Advisors in 2011. She is the Director of Business Development and has over 15 years of experience in financial management and leadership roles in both public and privately held companies spanning across a variety of industries with a specialization in life sciences and software/technology. Ms. Morgan assists our clients in demonstrating how VPA can partner with companies by navigating through complicated financial and business valuation issues that continue to face corporations every day.

Prior to joining Vantage Point Advisors, Ms. Morgan worked as a fulltime consulting financial officer/controller for a variety of early stage, venture backed companies. She served over 7 years in the audit and consulting practices of both local and worldwide public accounting firms. Ms. Morgan is an Active Certified Public Accountant and began her career with Deloitte, LLP and earned her B.S. in Business Administration from California State University, 1993.

### **VANTAGE POINT ADVISORS**

Vantage Point Advisors specializes in corporate valuation and related financial advisory services. The firm provides purchase price allocation and goodwill impairment studies in connection with Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 805, *Business Combinations* and ASC Topic 350, *Intangibles – Goodwill and Other*, stock option and stock plan valuations in connection with ASC Topic 718, *Stock Compensation* and IRC 409A, fair value studies in connection with ASC Topic 815, *Derivatives and Hedging* and ASC 820, *Fair Value Measurement*, ESOP valuations, fairness opinions, valuation opinions for gift and estate planning purposes, valuation opinions for marital dissolutions, intangible asset and intellectual property valuations, and valuations for other general corporate purposes. Financial advisory services include assisting clients in developing value creation, growth, and exit strategies.

