

JON DUNBAR
Analyst, Vantage Point Advisors

OVERVIEW

As an Analyst at Vantage Point Advisors, Jon Dunbar performs valuation analysis including Monte Carlo simulation, option pricing analysis, discounted cash flow modeling, and comparable company transaction analysis for projects including venture-backed companies, limited partnerships, notes, and derivatives.

Prior to joining Vantage Point Advisors in 2009, Mr. Dunbar worked for Sagient Research Systems where he led a team of analysts who searched out, tracked, and analyzed Private Investment in Public Equity (PIPE) and related deals for the PlacementTracker product.

PROFESSIONAL EXPERIENCE

- Vantage Point Advisors - Analyst
- Sagient Research Systems, Inc. - Senior Financial Analyst

EDUCATION

- University of California San Diego, B.A., Economics
- University of California San Diego, B.S., Electrical Engineering
- University of California San Diego, M.B.A., Entrepreneurial Finance

VANTAGE POINT ADVISORS

Vantage Point Advisors specializes in corporate valuation and related financial advisory services. The firm provides purchase price allocation and goodwill impairment studies in connection with Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 805, *Business Combinations* and ASC Topic 350, *Intangibles – Goodwill and Other*, stock option and stock plan valuations in connection with ASC Topic 718, *Stock Compensation* and IRC 409A, fair value studies in connection with ASC Topic 815, *Derivatives and Hedging* and ASC 820, *Fair Value Measurement*, ESOP valuations, fairness opinions, valuation opinions for gift and estate planning purposes, valuation opinions for marital dissolutions, intangible asset and intellectual property valuations, and valuations for other general corporate purposes. Financial advisory services include assisting clients in developing value creation, growth, and exit strategies.

