CELESTE D. ASBURY

Senior Consultant, Vantage Point Advisors

OVERVIEW

Before joining Vantage Point Advisors, Celeste Asbury spent five years working with various early stage companies in the technology, biotechnology and real estate industries. Her primary focus was managing the financial statement close, preparation of financial statements and working with the company's auditors and tax preparers to complete the company's financial statement audit and file the necessary tax returns. She also worked closely with these early stage companies to develop processes and controls and manage the accounting for their equity financing.

Prior to working in private industry Ms. Asbury spent nine years in public accounting as an auditor. She started her career at PriceWaterhouseCoopers where she worked on a variety of private and publically held clients mostly in the technology and biotechnology industries. She spent nearly five years at PWC before accepting a position with CBIZ (Mayer Hoffman McCann) where she worked as an auditor serving a variety of clients for nearly another 4 years.

Ms. Asbury graduated from San Diego State University with a B.S. in Business Administration (Accounting). She is a CPA in California.

PROFESSIONAL EXPERIENCE

- Vantage Point Advisors – Senior Consultant
- Slacker, Inc. – Accounting Manager
- Resources Global Professionals - Consultant
- SC Design, Inc. – Accounting Manager
- CBIZ(Mayer Hoffman McCann) – Supervising Senior
- PriceWaterhouseCoopers – Senior Associate/Resource Manager

PROFESSIONAL ACCREDITATIONS

- CPA – State of California (inactive)

EDUCATION

- BS, Business Administration (Accounting) – 1995
  San Diego State University

VANTAGE POINT ADVISORS

Vantage Point Advisors specializes in corporate valuation and related financial advisory services. The firm provides purchase price allocation and goodwill impairment studies in connection with Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 805, *Business Combinations* and ASC Topic 350, *Intangibles – Goodwill and Other*, stock option and stock plan valuations in connection with ASC Topic 718, *Stock Compensation* and IRC 409A, fair value studies in connection with ASC Topic 815, *Derivatives and Hedging* and ASC 820, *Fair Value Measurement*, ESOP valuations, fairness opinions, valuation opinions for gift and estate planning purposes, valuation opinions for marital dissolutions, intangible asset and intellectual property valuations, and valuations for other general corporate purposes. Financial advisory services include assisting clients in developing value creation, growth, and exit strategies.